

Rockhaven Corporate Presentation
May 2020
TSX-V: RK



Certain information contained herein may constitute forward-looking statements within the meaning of applicable securities laws. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. The Company cautions the actual performance will be affected by a number of factors, many of which are beyond the Company's control, and that future events and results may vary substantially from what the Company currently foresees. Discussion of the various factors that may affect future results is contained in the Company's Annual Report which is available at www.sedar.com. The Company's forward-looking statements are expressly qualified in their entirety by the cautionary statement.

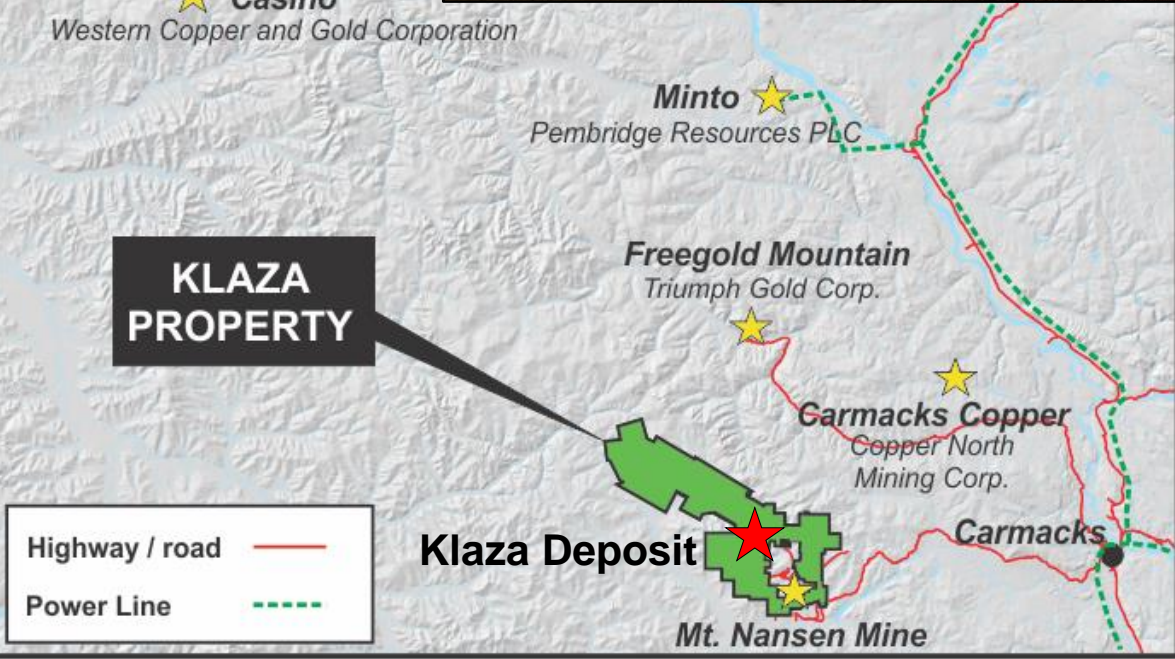
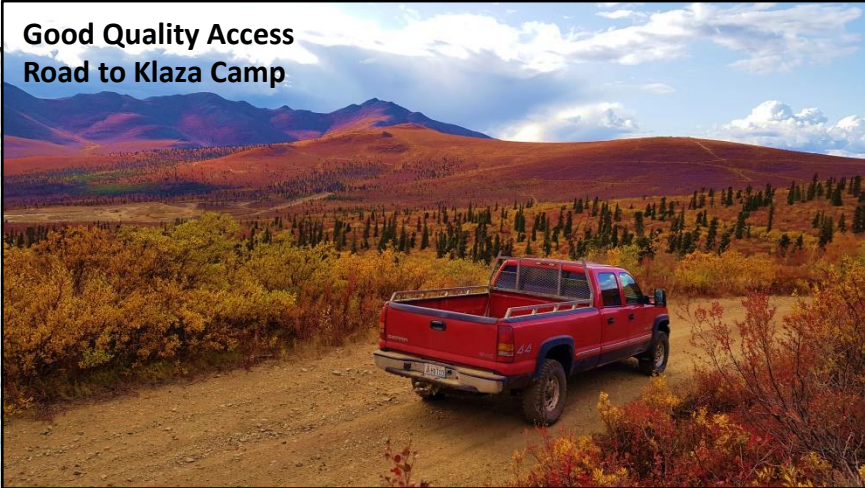
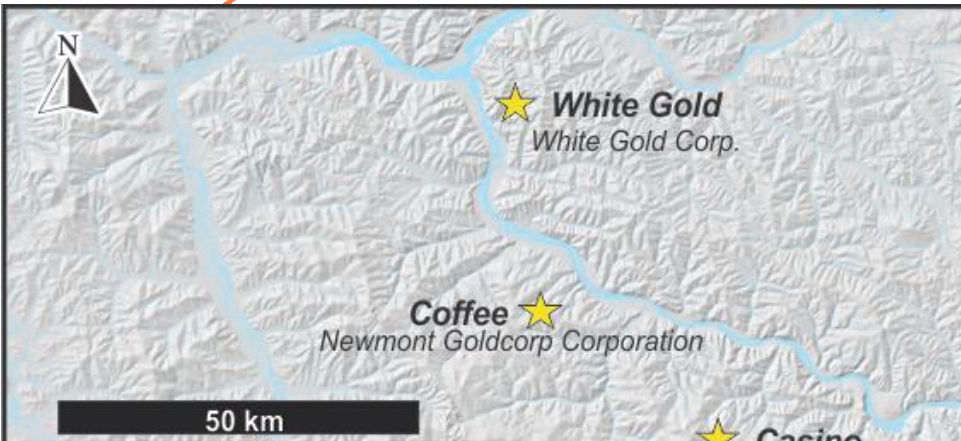
Additional information about the Klaza property is summarized in Rockhaven's August 2nd, 2018 technical report titled, "Technical Report Describing Updated Diamond Drilling, Metallurgical Testing and Mineral Resources on the Klaza Property, Yukon, Canada." which can be viewed at www.sedar.com under the Rockhaven profile or on the Rockhaven website at www.rockhavenresources.com.

The technical information in this presentation has been approved by Matthew R. Dumala, P.Eng., a geological engineer with Archer Cathro & Associates (1981) Limited and qualified person for the purpose of National instrument 43-101.

- **100% ownership in the road accessible Klaza project, one of Yukon's highest grade plus one million ounce gold deposit**
- **Highly Undervalued with Respect to Peer Group**
- **Strong Shareholder Base**
- **Future milestones will include an updated economic study and large 2020 drill program testing new targets**



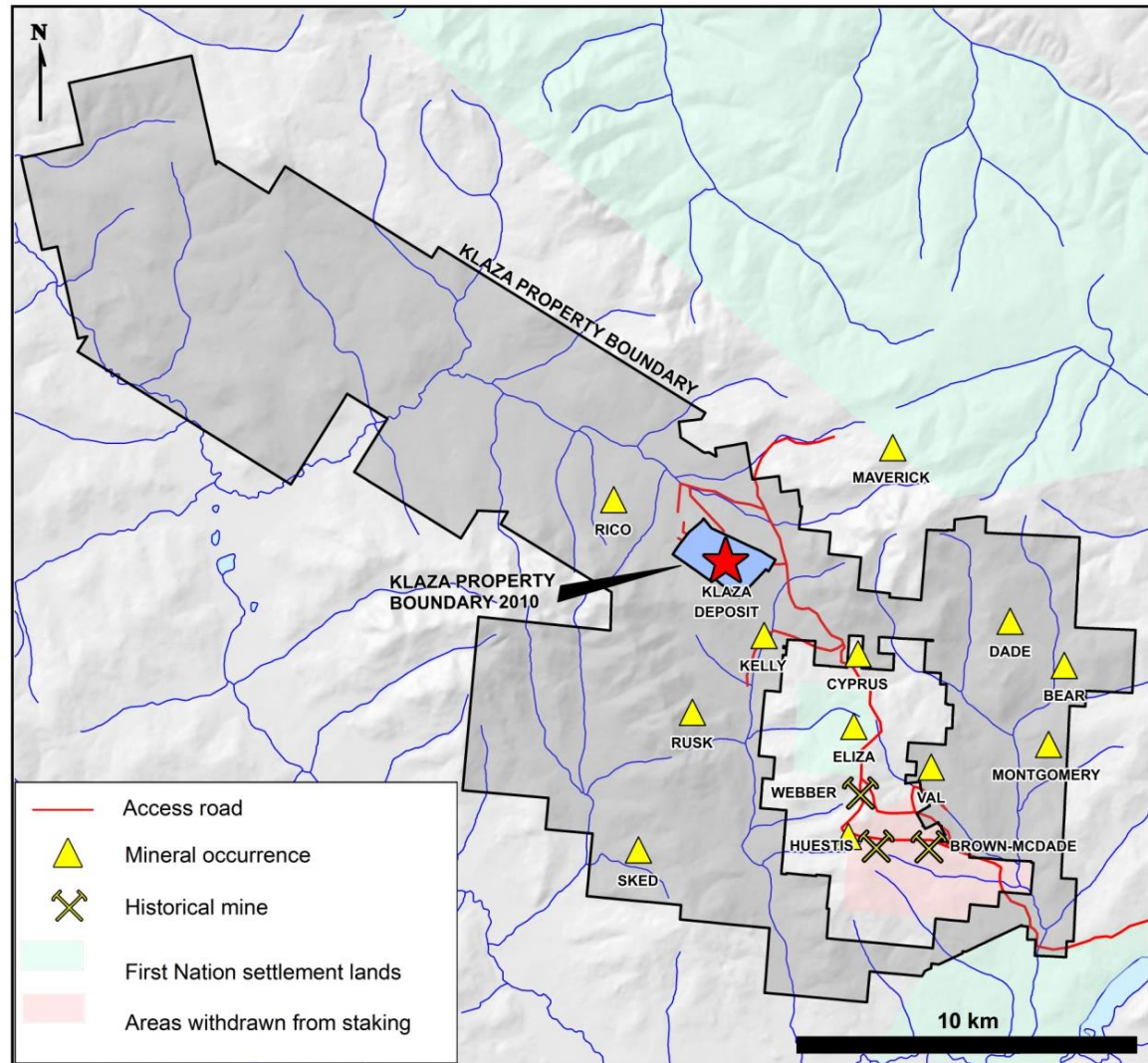
ROAD-ACCESSIBLE LOCATION IN MINING CAMP



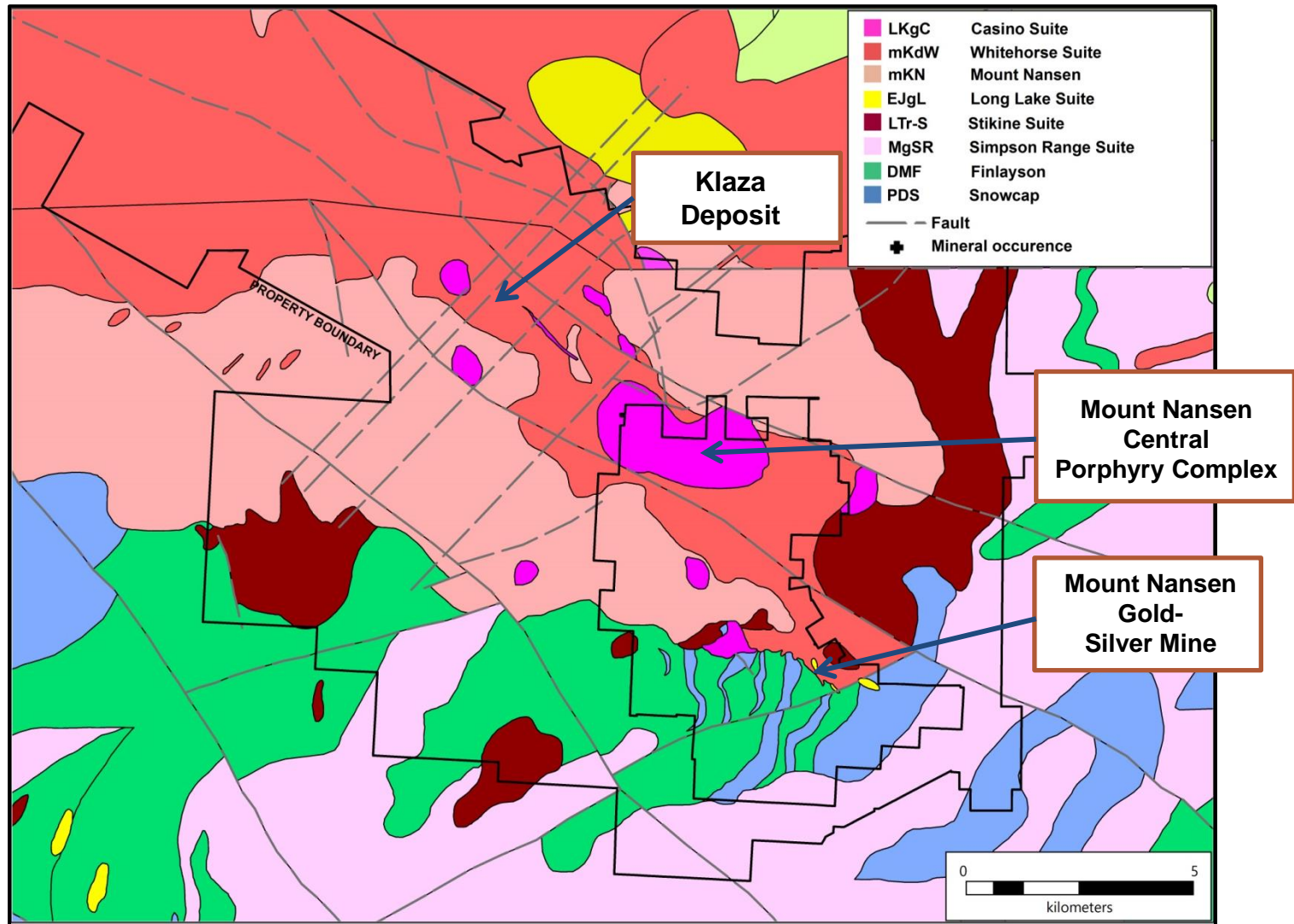
- 100% owned by Rockhaven with **no underlying royalties** on resource areas
- Property covers 287 sq kms
- 1,273 of the total 1,478 claims are unencumbered by royalties or interests
- Claims have been acquired patiently over time and in-line with our growing knowledge of the district

2010 to present work programs include:

- 100,000 m of drilling in 467 holes completed between 2010 and 2019
- 24,000 m of excavator trenching



MOUNT NANSEN GOLD BELT GEOLOGY



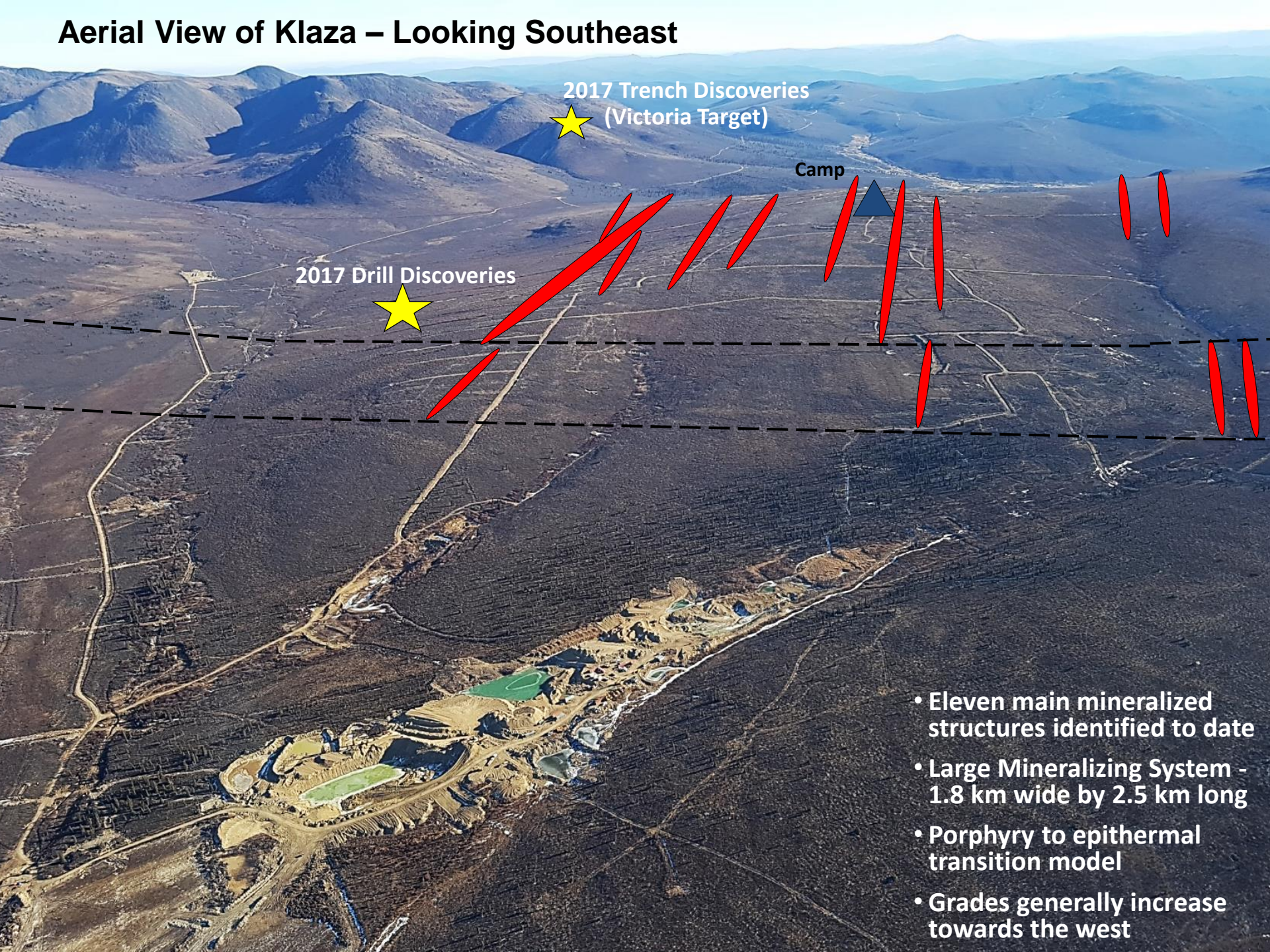
Aerial View of Klaza – Looking Southeast

Mount Nansen Mine (Historic)



- Local elevations range between 1,200 and 1,800 m
- Limited bedrock exposure
- Roads, an historical hard rock mine and numerous placer operations

Aerial View of Klaza – Looking Southeast



2017 Trench Discoveries
(Victoria Target)

2017 Drill Discoveries

Camp

- Eleven main mineralized structures identified to date
- Large Mineralizing System - 1.8 km wide by 2.5 km long
- Porphyry to epithermal transition model
- Grades generally increase towards the west

Klaza Property - Total Inferred and Indicated Mineral Resource Estimate Summary

Category	Tonnes (kt)	Grade					Contained Metal				
		Au (g/t)	Ag (g/t)	Pb (%)	Zn (%)	Au EQ ⁴ (g/t)	Au (koz)	Ag (koz)	Pb (klb)	Zn (klb)	Au EQ ⁴ (koz)
Indicated											
Pit- Constrained^{2,3}	2,447	5.3	90	0.7	1.0	6.7	414	7,096	39,143	52,935	529
Underground³	2,010	4.2	108	0.8	0.9	5.8	272	6,974	34,125	39,172	378
Total	4,457	4.8	98	0.7	0.9	6.3	686	14,071	73,268	92,107	907
Inferred											
Pit- Constrained^{2,3}	1,754	2.6	43	0.4	0.5	3.3	147	2,429	14,897	18,599	187
Underground³	3,960	2.8	90	0.7	0.8	4.2	359	11,472	62,647	70,578	538
Total	5,714	2.8	76	0.6	0.7	3.9	507	13,901	77,544	89,176	725

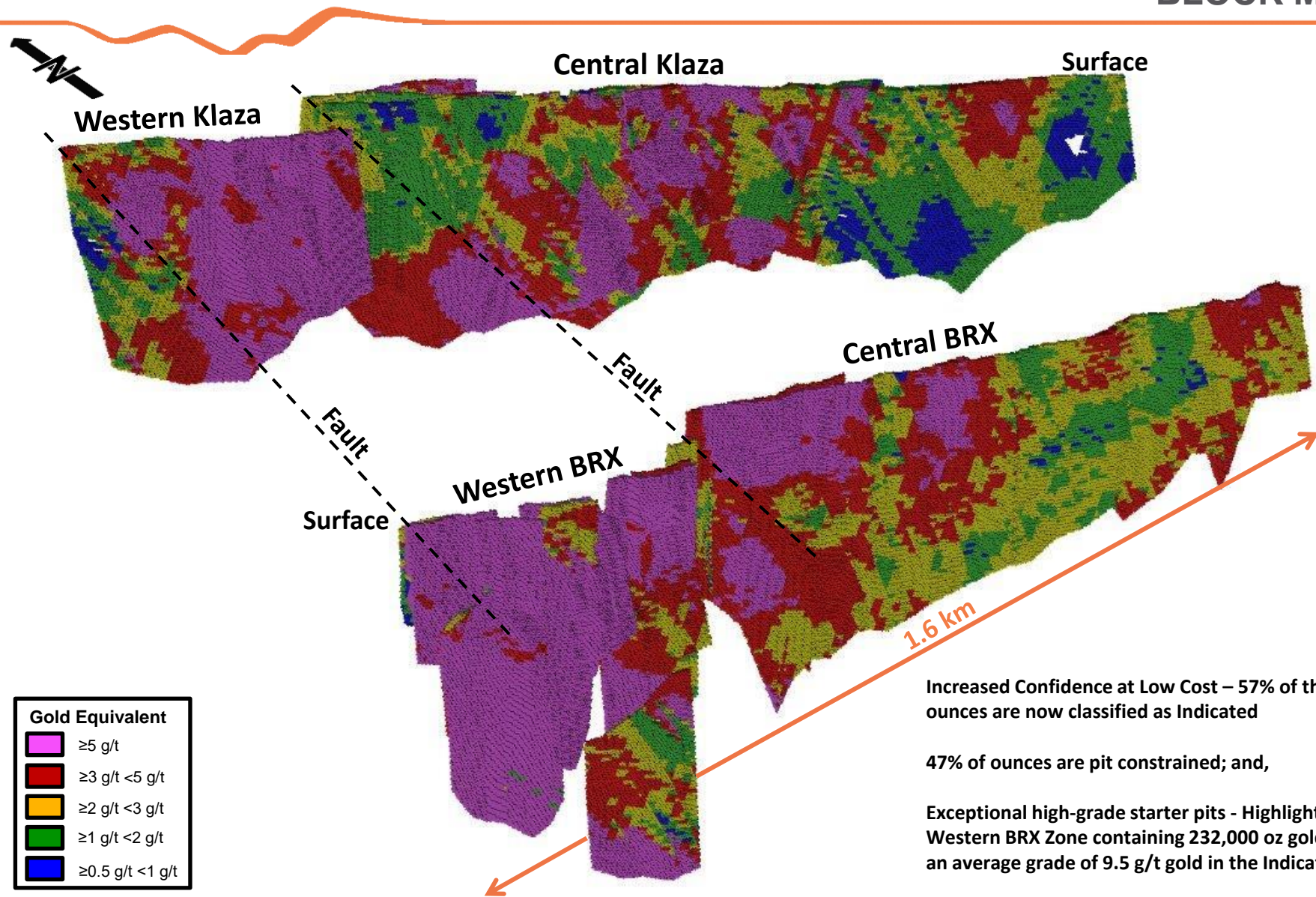
¹ CIM Definition Standards (2014) were used for reporting the Mineral Resources. Using drilling results to December 31, 2017. The Qualified Persons are Adrienne Ross, P.Geo. of AMC Mining Consultants (Canada) Ltd, and Nicholas Ingvar Kirchner, FAusIMM, MAIG. of AMC Mining Consultants Pty Ltd.

² Near surface Mineral Resources are constrained by an optimized pit shell at a metal prices of \$1,400/oz Au, \$19/oz Ag, \$1.10/lb Pb, and \$1.25/lb Zn.

³ Cut-off grades applied to the pit-constrained and underground resource are 1.0 g/t and 2.3 g/t AuEQ respectively.

⁴ Gold equivalent values assume \$1,400/oz Au, \$19/oz Ag, \$1.10/lb Pb, and \$1.25/lb Zn, and variable recoveries for the different metals.

⁵ Numbers may not add up due to rounding. Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability. All metal prices are quoted in US\$ at an exchange rate of \$0.80 US to \$1.00 Canadian.

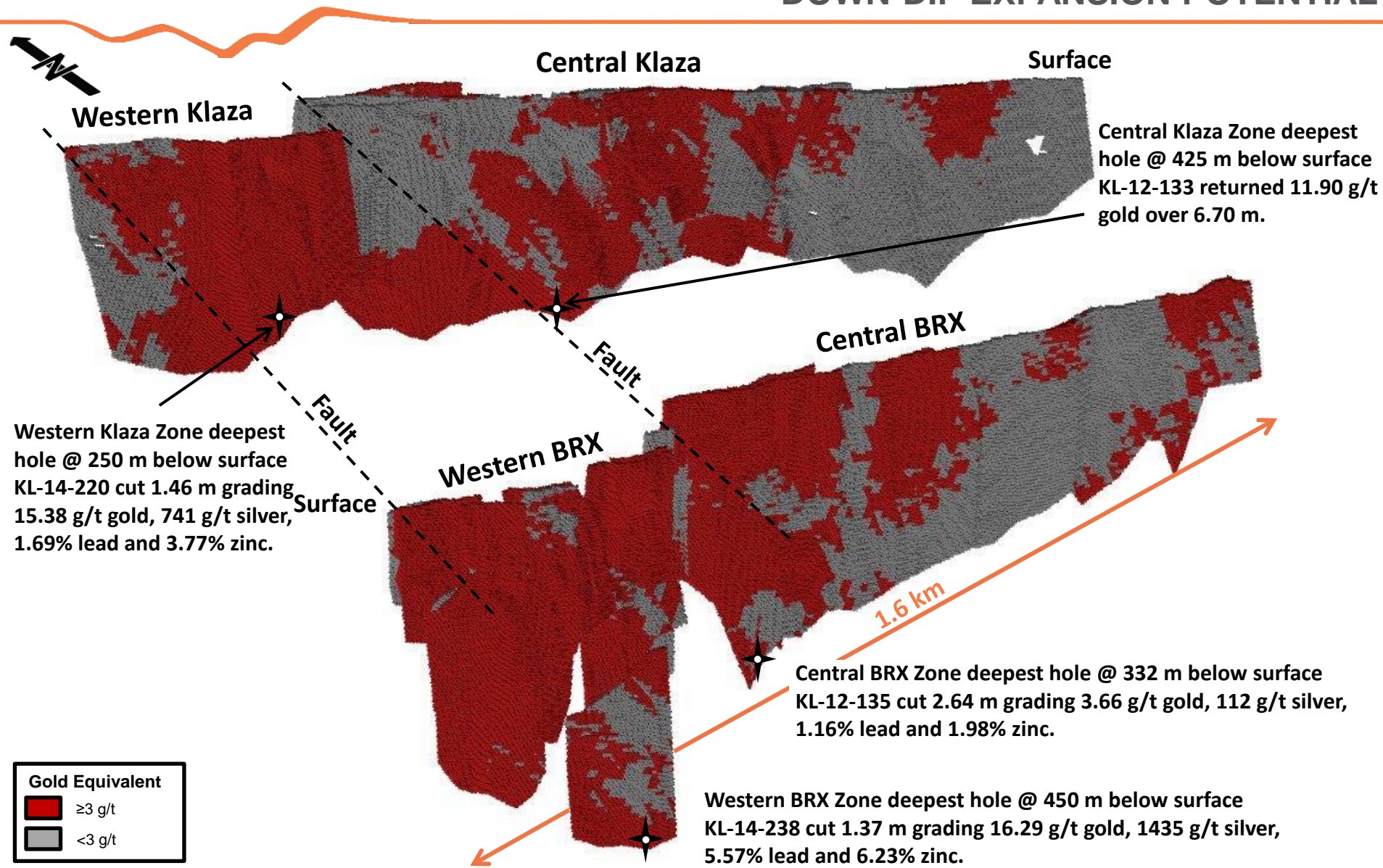


Increased Confidence at Low Cost – 57% of the total gold ounces are now classified as Indicated

47% of ounces are pit constrained; and,

Exceptional high-grade starter pits - Highlighted by the Western BRX Zone containing 232,000 oz gold in 759 kt at an average grade of 9.5 g/t gold in the Indicated category

DOWN-DIP EXPANSION POTENTIAL



POTENTIAL FOR NEW MAJOR DISCOVERIES

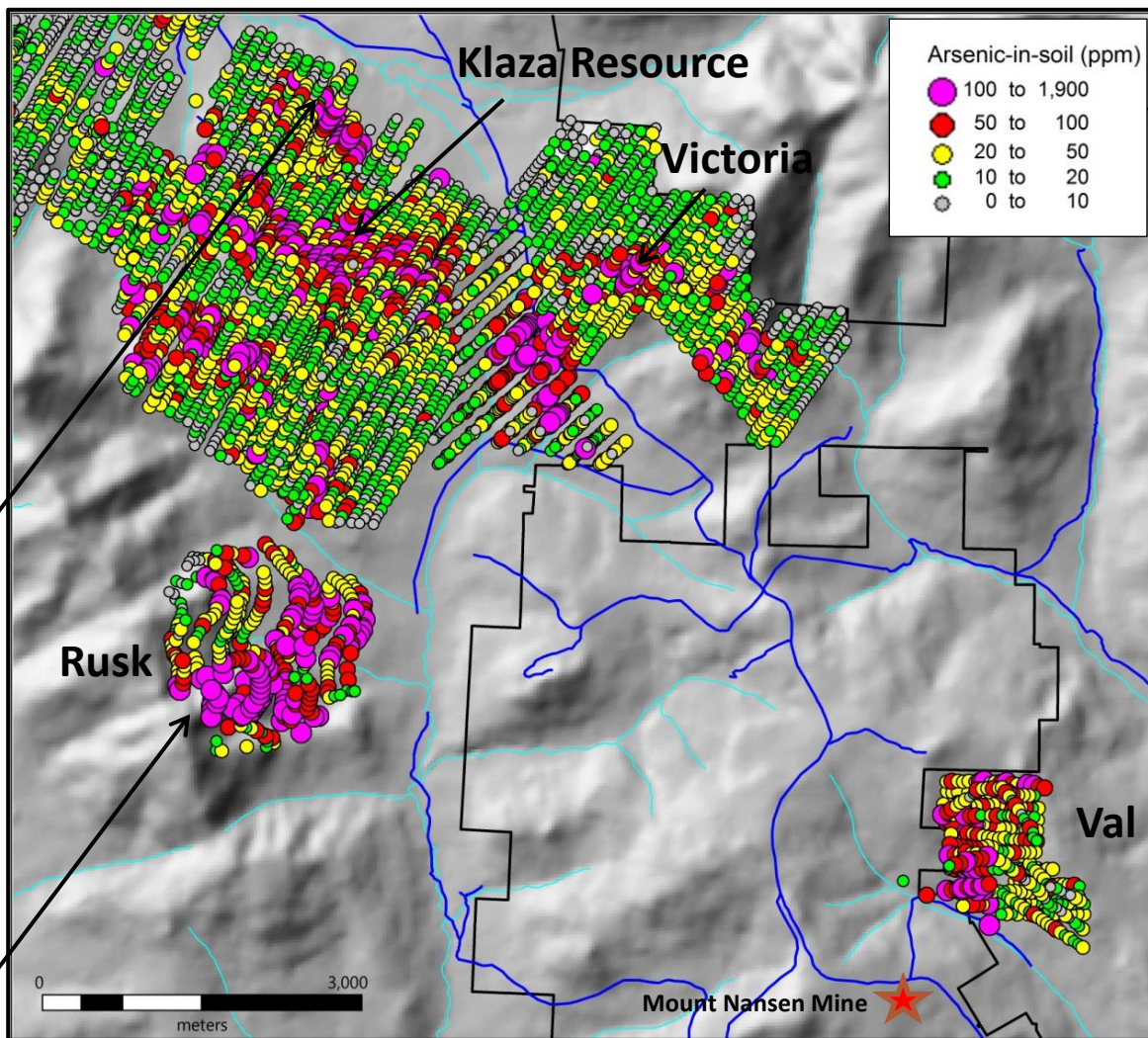
- New mineralized zones discovered in recent exploration drilling at Central and Western Pearl Zone

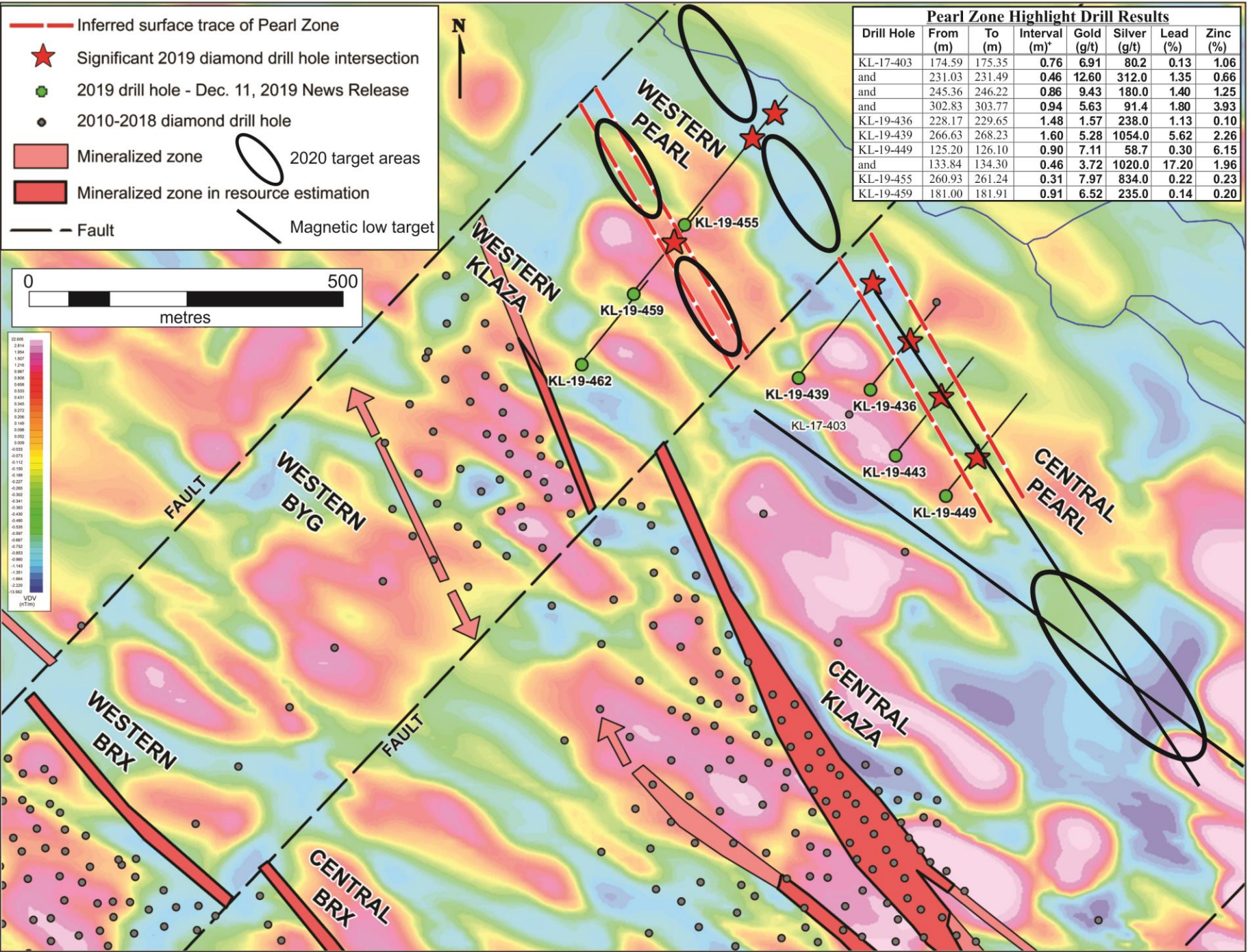
- Results include:

- 5.28 g/t gold and 1,054 g/t silver over 1.60 m (drill)
- 12.60 g/t gold and 312 g/t silver over 0.46 m (drill)
- 9.43 g/t gold and 180 g/t silver over 0.86 m (drill)

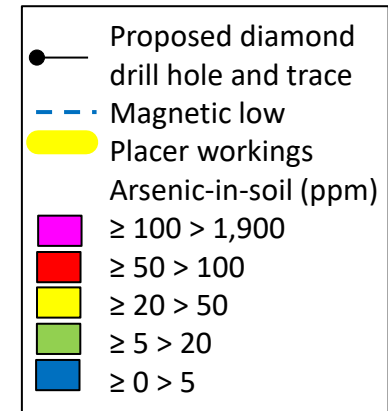
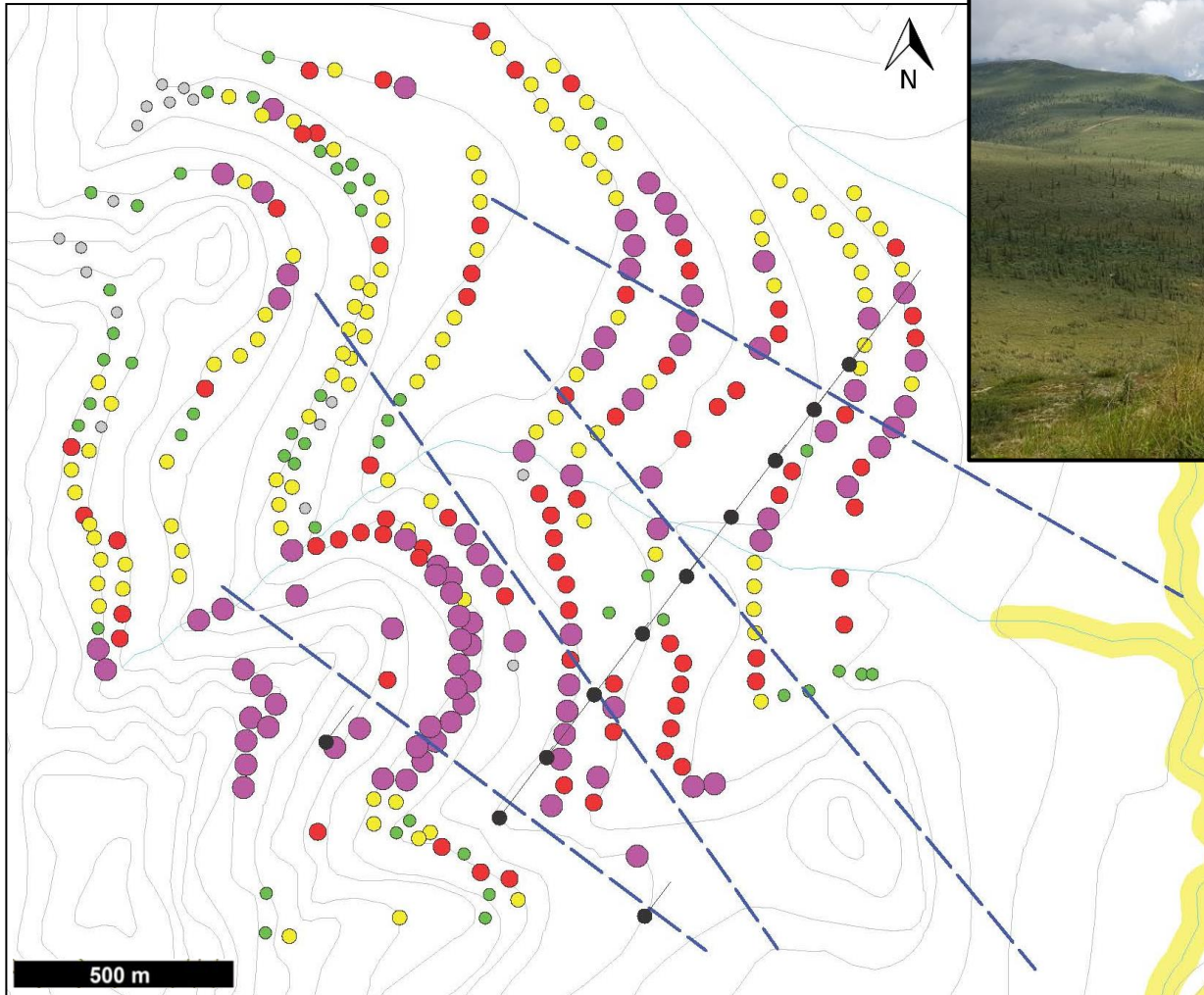


- Rusk Target - 2.6 Km² soil geochemical anomaly (Au, Ag, Sb and As)





2020 DIAMOND DRILL TARGET - RUSK ZONE

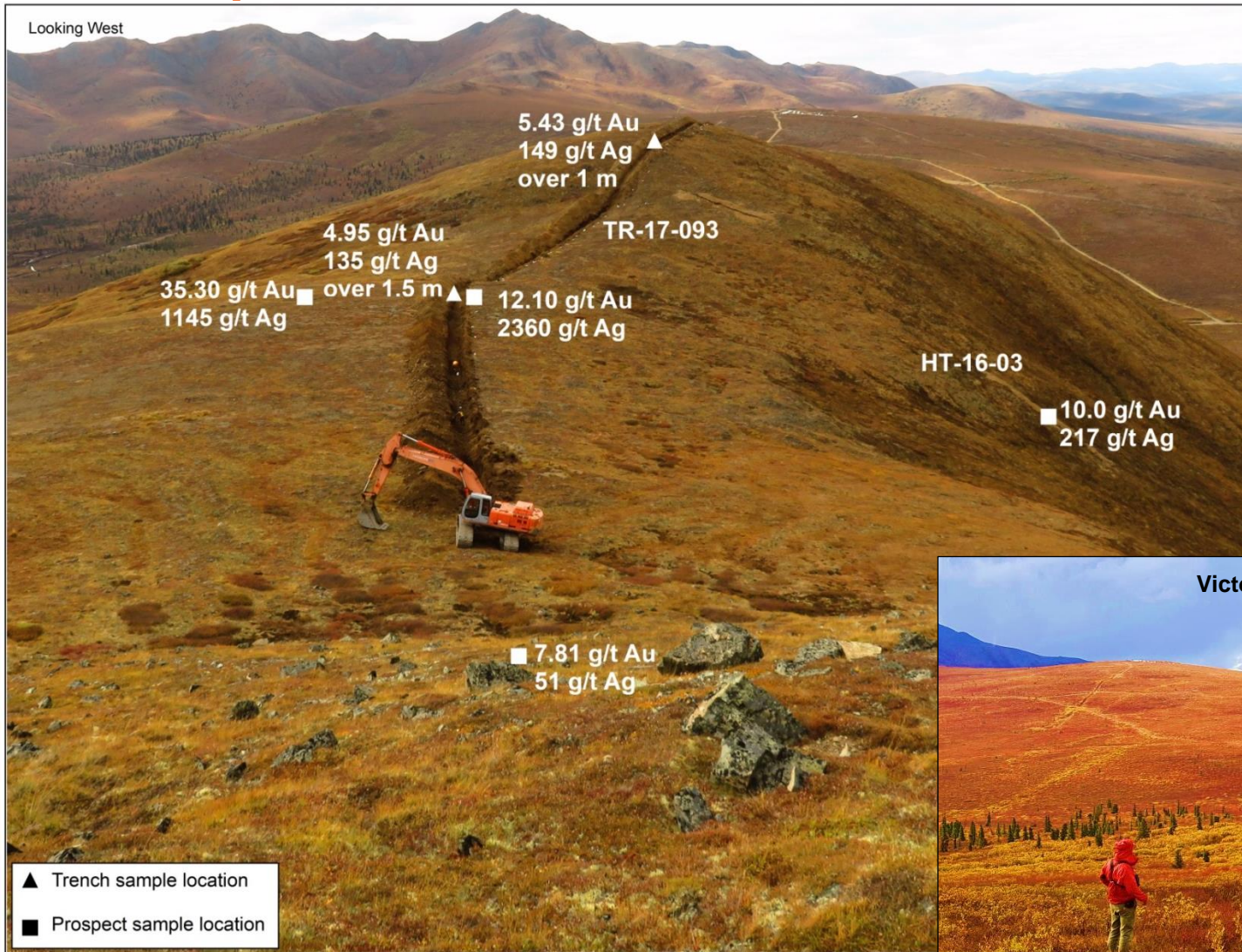


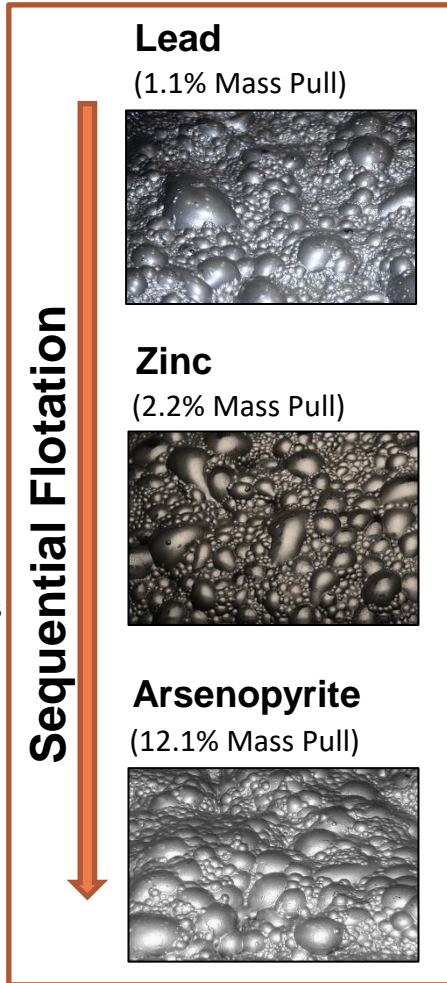
**KLAZA PROPERTY
MINERAL RESOURCES**



**RUSK TARGET
LARGE, STRONG AND UNTESTED
ARSENIC-IN-SOIL GEOCHEMICAL
ANOMALY**







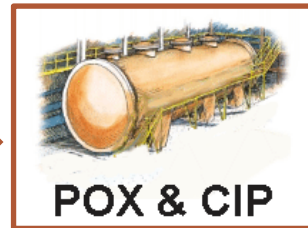
59.8% Pb
5,957 g/t Ag
129.9 g/t Au



94% Au Recovery
87% to Doré



48.0% Zn
1,318 g/t Ag
13.5 g/t Au



~200 tpd

Crushing & Grinding
1,500 tpd

- High recovery of all metals to three separate concentrates
- Hydro-metallurgical circuit is small (~200 t/day)
- Concentrate marketing analysis done in conjunction with metallurgy and shows concentrates are marketable
- Comprehensive pre-concentration studies have been completed and show the potential to increase head-grade to mill and reduce mill and circuit size

STRONG MANAGEMENT & INSIDER OWNERSHIP

Management / Directors / Advisors

Matt A. Turner, B.Sc.	President, CEO and Director
Ian J. Talbot, B.Sc., LLB.	COO
Larry Donaldson, CA	CFO
Rob C. Carne, M.Sc., P.Geo.	Chairman and Director
Glenn R. Yeadon, B.Comm., LLB.	Director
Bruce A. Youngman, B.Sc.	Director
Randy C. Turner, B.Sc., P.Geo	Director
R. Allan Doherty, P.Geo.	Director
David G. Skoglund	Director
Bradley J. Shisler	Director

Number of Options Outstanding	Price	Expiry Date
3,295,000	\$0.25	June 30, 2020
2,955,000	\$0.25	June 30, 2021
6,350,000	\$0.25	Feb 13, 2025
TOTAL: 12,600,000		

SHARES OUTSTANDING:	187,635,593
SHARES FULLY DILUTED:	230,753,413
MARKET CAPITALIZATION:	\$18,000,000
WORKING CAPITAL:	~\$2,500,000
CORPORATE DEBT:	NONE

SIGNIFICANT HOLDERS:	SHARES	%
STRATEGIC METALS LTD.	68,070,212	37%
INSIDERS	19,608,584	11%
COEUR MINING, INC.	15,150,000	8%
SPROTT	4,631,500	3%
TOTAL:	110,793,629	59%